

30.—Establishments and Employees in Canadian Manufactures, Grouped According to Number of Employees per Establishment, 1923, 1929, 1936 and 1938—concluded

Group	1936 ^a			1938 ^a		
	Establishments	Employees	Average Employed	Establishments	Employees	Average Employed
	No.	No.	No.	No.	No.	No.
Under 5 employees	13,441	26,659	2.0	13,560	28,661	2.1
5 to 20 employees	6,353	62,298	9.8	6,910	66,718	9.7
21 " 50 "	2,151	69,017	32.1	2,318	74,570	32.2
51 " 100 "	1,042	72,902	70.0	1,139	80,452	70.6
101 " 200 "	657	91,966	140.0	671	94,295	140.5
201 " 500 "	411	126,368	307.5	439	133,059	303.1
501 or over	147	145,149	987.4	163	164,261	1,007.7
Totals and Averages.	21,202	594,350	24.6	25,200	642,016	25.5

^a See footnote 2, Table 29.

Size of Establishments in Leading Industries.—Table 31 below summarizes the degree of concentration in some of the leading industries in Canada. This concentration is analysed in detail for each of these twenty-five industries in Table 32, pp. 52-55 of the annual report, "The Manufacturing Industries of Canada, 1938", published by the Dominion Bureau of Statistics. Concentration is extremely marked in the cases of non-ferrous metal smelting, sugar refineries, automobiles, petroleum products, railway rolling-stock, tobacco, cigars and cigarettes, and pulp and paper, whereas in the cases of men's and women's factory clothing, bread and bakery products, and butter and cheese, the degree of concentration is low. With regard to flour and feed mills, concentration is high in the case of flour mills, but the small size of the average feed mill offsets this for the industry as a whole.

31.—Percentage Importance of Establishments, Each with a Gross Production of \$1,000,000 or over, in the Twenty-Five Leading Industries, 1938

NOTE.—For principal statistics of these industries, see Table 12, p. 329.

Industry	Number of Such Establishments	Percentage to Total Number in the Industry	Percentage of Total Production in the Industry
1 Non-ferrous metal smelting and refining.....	14	100.0	100.0
2 Pulp and paper.....	55	55.6	91.2
3 Slaughtering and meat packing.....	38	26.2	89.5
4 Butter and cheese.....	12	0.5	14.0
5 Flour and feed mills.....	21	1.9	70.8
6 Automobiles.....	6	50.0	98.0
7 Petroleum products.....	14	23.7	92.5
8 Sawmills.....	13	0.3	23.0
9 Electrical apparatus and supplies.....	16	8.5	67.4
10 Railway rolling-stock.....	19	51.4	92.5
11 Bread and other bakery products.....	7	0.2	14.3
12 Clothing, men's factory (including furnishings).....	7	1.8	18.6
13 Printing and publishing.....	12	1.5	47.7
14 Rubber goods (including footwear).....	13	24.5	69.3
15 Primary iron and steel.....	14	25.5	84.4
16 Clothing, women's factory.....	3	0.5	6.4
17 Cotton yarn and cloth.....	18	48.6	85.2
18 Biscuits, confectionery, cocoa, etc.....	14	6.2	58.1
19 Hosiery and knitted goods.....	14	8.0	38.7
20 Machinery.....	7	3.3	39.0
21 Fruit and vegetable preparations.....	4	1.2	34.4
22 Sheet metal products.....	12	7.1	57.9
23 Tobacco, cigars and cigarettes.....	9	10.3	91.5
24 Breweries.....	10	15.4	57.8
25 Sugar refinery.....	10	100.0	100.0